

Nivesh Aapka, Bharosa Hamara



WHAT WE DO?

Anytime Invest is a one stop shop for all type of investment and finance related services, we at anytime invest believes in getting all these under one umbrella to provide end to end customer service and satisfaction.



Why Anytime Invest?

Our services are individually designed to meet our customers need as prescribed through personal consultations and constant monitoring of their financial goals, we also provide solutions for individual and group insurance, which helps to meet various life stage needs of customer, product under this category includes savings, protection, pension, investment and health.

DOWNLOAD OUR APP NOW!







Our approach is to counsel individual clients, understand their profile, needs and concerns, build customized financial investment portfolios, offer a comprehensive selection of investment alternatives that will suit their financial goals.



We also have a platform to provide opportunities to individuals to start their own business with minimal funding, we live with people's dream and aim to help people achieve their goals.

With Anytime Invest,

Just One transaction

Give you a lifetime relationship



As a Prime Member of Anytime Invest you gain benefits for a wide range of exclusive financial services with great benefits from the brands you love. Anytime Invest is a one stop shop for all types of investment related services and satisfaction.

1. DIGITAL PARTNERSHIP

Offering you Digital Partnership also by which you can earn money through lead generation and use it like your 2nd source of income.

3. PROTECTING FROM FRAUD AND MIS-SALE

We help you in resolving the complaints of fraud and Mis-sale related to and type of financial investments made in the past.

5. PORTFOLIO MANAGEMENT

Providing you free of cost 'Portfolio Management' service, whose market worth is Rs up to 2 Lakhs. And every quarter we'll review it.

2. DEMAT & TRADING ACCOUNT*

Providing you free of cost DEMAT & Trading account with one-year free maintenance charge.

4. FINANCIAL DIGITAL DIARY

Providing you free of cost 'Financial Digital Diary' which market cost is Rs 5000/-. Through which you see a live report of all your financial investment on a single page at anytime and anywhere.

6. FINANCIAL SERVICES

Providing you related to financial services (like: - Deposit premium, purchasing policy, or policy withdrawal, and help you related to other financial services.



BENEFIT OF PRIME MEMBERSHIP

- **6** Goal Planning
- Portfolio Management Services
- 🎝 Protection From Mis-sale & Fraud
- Free Demat Account

- Financial Planning
- Digital Diary
- Stock Related Tips
- Dedicated RM

Join Now

Offer For Limited Period of Time

*Terms & Conditions Apply



Prime Membership

Find Your Perfect Plan

Choose the plan that fits your financial goals and start investing with confidence.

Prime Membership

₹4999 For 1 Years

- ✓ Digital Partnership
- ✓ Goal Planning
- √ Financial Planning
- ➤ Portfolio Management Services
- X Digital Diary
- ➤ Protection From Mis-sale & Fraud
- **X** Stock Related Tips
- ★ Free Demat Account (1 Year AMC Free)
- X Second Source of Income
- X Dedicated RM

Buy Now

Prime Membership Pro

₹7999 For 3 Years

- ✓ Digital Partnership
- ✓ Goal Planning
- ✓ Financial Planning
- ✓ Portfolio Management Services
- ✓ Digital Diary
- ➤ Protection From Mis-sale & Fraud
- ✓ Stock Related Tips
- ✓ Free Demat Account (1 Year AMC Free)
- ★ Second Source of Income
- ✓ Dedicated RM

Buy Pro

Prime Membership Pro+

9999

- ✓ Digital Partnership
- ✓ Goal Planning
- √ Financial Planning
- ✓ Portfolio Management Services
- ✓ Digital Diary
- ✓ Protection From Mis-sale & Fraud
- ✓ Stock Related Tips
- ✓ Free Demat Account (1 Year AMC Free)
- ✓ Second Source of Income
- ✓ Dedicated RM

Buy Pro+





Why Choose Us?



Expert Financial Tips

Providing you free of cost tips given by experts of financial investments. Which is chargeable in the market.



Second Source of Income

Providing lead creation cashback also. For example: You have a car which needs to be insured every year. And let's assume that your car insurance is Rs 1000/-. You can take benefits for 3 years.



Free Financial Planning

Providing free of cost 'Financial Planning', which market worth is Rs 10000/-



Dedicated Virtual RM

In this Prime Membership we are providing a 'Dedicated Virtual RM'



Fraud and Mis-sale Prevention

As well as provide guidance and support to avoid fraud and Mis-sale in future.



Lucky Draw Offers

Providing you time to time lucky draw offer.

Required **DOCUMENTS**



PAN Card



Coloured Photograph



Aadhaar Card



Name Printed Cheque



Application Form

THANK YOU FOR EXPLORING

We appreciate your time and interest in discovering more about us. We hope that this brochure has provided you with valuable insights into the features and benefits of our product



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Thank you once again for considering Prime Membership. We look forward to the opportunity to serve you and exceed your expectations