

### Nivesh Aapka, Bharosa Hamara



### WHAT WE DO?

Anytime Invest is a one stop shop for all types of investment and finance related services. We at Anytime Invest believes in getting all these under one umbrella to provide end to end customer service and satisfaction.



# Why Anytime Invest?

Our services are individually designed to meet our customer's needs as prescribed through personal consultations and constant monitoring of their financial goals, we also provide solutions for individual and group insurance, which helps to meet various life stage needs of customer, product under this category includes savings, protection, pension, investment, and health.

## DOWNLOAD OUR APP NOW!







Our approach is to counsel individual clients, understand their profile, needs, and concerns, build customized financial investment portfolios, offer a comprehensive selection of investments alternatives that will suit their financial goals.



We also have a platform to provide opportunities to individuals to start their own business with minimal funding, we live with people's dreams and aim to help people achieve their goals.

With Anytime Invest,

Just One transaction

Give you a lifetime relationship



As a Prime Member of Anytime Invest, you gain benefits for a wide range of exclusive financial services with great benefits from the brands you love. Anytime Invest is a one stop shop for all types of investment related services and satisfaction.

### 1. DIGITAL PARTNERSHIP

Offering you a digital partnership also by which you can earn money through lead generation and use it's like your 2nd source of income.

### 3. PROTECTING FROM FRAUD AND MIS-SALE

We help you in resolving the complaints of fraud and Mis-sale related to any type of financial investments made in the past.

### 5. PORTFOLIO MANAGEMENT

Providing you free of cost 'Portfolio Management' service, whose market value is up to Rs 2 Lakhs. And every quarter we'll review it.

### 2. DEMAT & TRADING ACCOUNT\*

Providing you free of cost DEMAT & Trading account with one-year free maintenance charge.

### 4. FINANCIAL DIGITAL DIARY

Providing you free of cost 'Financial Digital Diary' which market cost is Rs 5000. Through which you see a live report of all your financial investment on a single page at anytime and anywhere.

### 6. FINANCIAL SERVICES

Provided you related to financial services (like deposit premium, purchasing policy, or policy withdrawal), and help you related to other financial services.



### **BENEFIT OF PRIME MEMBERSHIP**

- **6** Goal Planning
- Portfolio Management Services
- 🎝 Protection From Mis-sale & Fraud
- Free Demat Account

- Financial Planning
- Digital Diary
- Stock Related Tips
- Dedicated RM

**Join Now** 

**Offer For Limited Period of Time** 

\*Terms & Conditions Apply



# PRIME MEMBERSHIP Find Your Perfect Plan

Choose the plan that fits your financial goals and start investing with confidence.

### Prime Membership

₹4999 For 1 Years

- ✓ Digital Partnership
- ✓ Goal Planning
- ✓ Financial Planning
- X Portfolio Management Services
- X Digital Diary
- ➤ Protection From Mis-sale & Fraud
- X Stock Related Tips
- ➤ Free Demat Account (1 Year AMC Free)
- X Second Source of Income
- X Dedicated RM

Buy Now

### Prime Membership Pro

₹**7999**For 1 Years

- Digital Partnership
- ✓ Goal Planning
- ✓ Financial Planning
- ✓ Portfolio Management Services
- Digital Diary
- ➤ Protection From Mis-sale & Fraud
- ✓ Stock Related Tips
- ✓ Free Demat Account (1 Year AMC Free)
- ★ Second Source of Income
- ✓ Dedicated RM

**Buy Pro** 

### Prime Membership Pro+

RECOMMENDED

₹9999

- Digital Partnership
- Goal Planning
- ✓ Financial Planning
- Advance Portfolio Management Services
- Digital Diary
- ✓ Protection From Mis-sale & Fraud
- ✓ Ai Stock Related Tips
- ✓ Free Demat Account (1 Year AMC Free)
- ✓ Second Source of Income
- ✓ Dedicated RM

**Buy Pro+** 





## Why Choose Us?



**Expert Financial Tips** 

Providing you free of cost tips given by experts of financial investments. Which is chargeable in the market.



**Second Source of Income** 

Providing lead creation cashback also. For example: You have a car which needs to be insured every year. And let's assume that your car insurance is Rs 1000/-. You can take benefits for 3 years.



### **Free Financial Planning**

Providing free of cost 'Financial Planning', which market worth is Rs 10000.



### **Dedicated Virtual RM**

In this Prime Membership we are providing a 'Dedicated Virtual RM'



### **Fraud and Mis-sale Prevention**

As well as provide guidance and support to avoid fraud and Mis-sale in future.



### **Lucky Draw Offers**

Providing you time to time lucky draw offer.

# Required **DOCUMENTS**



**PAN Card** 



Coloured Photograph



Aadhaar Card



Name Printed Cheque



**Application Form** 

## **THANK YOU FOR EXPLORING**

We appreciate your time and interest in discovering more about us. We hope that this brochure has provided you with valuable insights into the features and benefits of our product



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Thank you once again for considering Prime Membership. We look forward to the opportunity to serve you and exceed your expectations